

## City of London Wealth Management Award Winners 2019

### Company Awards

Best Advisory Service	Redmayne Bentley
Best CFD Provider	Accendo Markets
Charity Investment Team of the Year	Investec Wealth & Investment
Best Corporate Banking Services to Wealth Managers	NatWest
Family Office of the Year	Hottinger Group
Best Fund	Rathbones
Best Fund Platform	Praemium
Best FX Service Provider	XM
Goal Based Investing	Moola
Best Junior ISA Provider	Killik & Co
Best ISA Provider	Interactive Investor
Best Market Newsletter	Alpha Portfolio Management
Online/Mobile Access	Dabbl
Best Private bank	Nedbank Private Wealth
Best SIPP Provider	AJ Bell YouInvest
Spread Betting Provider	InterTrader
Structured Product Provider	Hilbert Investment Solutions
Regional Wealth Manager of the Year: Southern England	Partridge Muir & Warren
Regional Wealth Manager of the Year: Wales and Western England	Hargreaves Lansdown
Regional Wealth Manager of the Year: Northern England	Ramsey Crookall
Regional Wealth Manager of the Year: Central and Eastern England	AFH Wealth Management
Regional Wealth Manager of the Year: Scotland & Northern Ireland	Speirs & Jeffrey
The London Stock Exchange Award for Execution-Only Stockbroking	Halifax Share Dealing
The IMVS Award for Discretionary Wealth Management	TAM Asset Management

The Pershing Award for  
Innovation in Wealth Management

OCTO Members Group

The JHC Award for  
Outstanding Achievement of the Year

Arbuthnot Latham

The Clearstream Banking Award for  
Wealth Management Company of the Year

St. James's Place Wealth Management  
Group

### **Individual Awards**

Most Promising Newcomer	Nathan McLean	Seven Investment Management
BITA Risk Wealth Manager of the Year (Female)	Lucy Coutts	JM Finn
BITA Risk Wealth Manager of the Year (Male)	Clive Worlock	Charles Stanley
Outstanding Achievement	Stacey Parsons	Winterflood Securities
London Stock Exchange Award for Educational Initiative	Emily Woolard	Hottinger Group
Outstanding Contribution to Estate Planning	Ian Dyall	Tilney
Excellence in Business Development	Mélanie Damani	Hottinger Group
Initiatives in Diversity	Tracey Davidson	Heartwood Investment & Handelsbanken Wealth Management
Portfolio Manager of the Year	James Menzies	Greystone
CEO of the Year	Steven Sussman	JM Finn
The FACET Award for Best Industry Commentator	Steph McGovern	BBC
Industry Author	David Miller	Quilter Cheviot
Financial Journalist of the Year	Alistair Osborne	The Times
Mudlark Award for Exceptional Performance in the Back Office	Michael Waddington	Tilney Group
The JHC Award for Lifetime Achievement of the Year	Andy Bell	AJ Bell